

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

United Energy Corporation

A Nevada Corporation

101 E. Park Blvd. Suite 600

Plano, Texas 75074

<http://www.unrgcorp.com>

469-209-5829

SIC - 1389

ANNUAL Report

For the period ending December 31, 2023 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

373,014,147 as of December 31, 2023

359,962,005 as of September 30, 2023

333,920,339 as of December 31, 2022

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Yes: ☐ No: ☒

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

United Energy Corporation: 03/1996 – Present
Aztec Silver Mining Corporation: 07/1971 – 03/1996

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Active Nevada Corporation

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

101 E. Park Blvd. Suite 600 Plano, Texas 75074

The address(es) of the issuer's principal place of business:

Check if principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Securities Transfer Corporation
Phone: +1-469-633-0101
Email: info@stctransfer.com
Address: 2901 Dallas Parkway, Suite 380 Plano, Texas 75093

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	<u>UNRG</u>	
Exact title and class of securities outstanding:	<u>Common Stock</u>	
CUSIP:	<u>910900208</u>	
Par or stated value:	<u>\$0.0001</u>	
Total shares authorized:	<u>425,000,000</u>	<u>as of date: December 31, 2023</u>
Total shares outstanding:	<u>373,014,146</u>	<u>as of date: December 31, 2023</u>
Total number of shareholders of record:	<u>653</u>	<u>as of date: December 31, 2023</u>

All additional class(es) of publicly quoted or traded securities (if any):

Trading symbol:	<u>N/A</u>	
Exact title and class of securities outstanding:	<u>Series A Preferred Stock ("Series A Preferred")</u>	
CUSIP:	<u>N/A</u>	
Par or stated value:	<u>\$0.0001</u>	
Total shares authorized:	<u>5,000,000</u>	<u>as of date: December 31, 2023</u>
Total shares outstanding:	<u>5,000,000</u>	<u>as of date: December 31, 2023</u>
Total number of shareholders of record:	<u>1</u>	<u>as of date: December 31, 2023</u>

Trading symbol:	<u>N/A</u>	
Exact title and class of securities outstanding:	<u>Series B Preferred Stock ("Series B Preferred")</u>	
CUSIP:	<u>N/A</u>	
Par or stated value:	<u>\$0.0001</u>	
Total shares authorized:	<u>70,000,000</u>	<u>as of date: December 31, 2023</u>
Total shares outstanding:	<u>0</u>	<u>as of date: December 31, 2023</u>
Total number of shareholders of record:	<u>0</u>	<u>as of date: December 31, 2023</u>

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

Each holder of Common Stock shall be entitled to one vote for each share of such stock standing in his name on the books of the Corporation.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Preferred A Shares have 500 to 1 voting rights and cannot be converted into common stock or receive a dividend.

Preferred B Shares may receive a dividend of \$0.005 per share and can be converted into 1.5 shares of common stock per share.

3. Describe any other material rights of common or preferred stockholders.

None.

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None.

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End:			*Right-click the rows below and select "Insert" to add rows as needed.						
<u>Opening Balance</u> Date <u>12/31/2020</u> Common: 170,105,534: Preferred A: 5,000,000 Preferred B: 0									
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. *You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
1/31/2021	New Issuance	1,400,000	Common A	\$0.0250	Yes	A. Kleifgen	Conversion	Restricted	4(a)(2)
4/16/2021	New Issuance	2,500,000	Common A	\$0.0200	Yes	R. Davidson	Cash	Restricted	4(a)(2)
5/21/2021	New Issuance	5,000,000	Common A	\$0.0200	Yes	*Jenkins Trust	Cash	Restricted	4(a)(2)
6/9/2021	New Issuance	2,500,100	Common A	\$0.0200	Yes	J. Robinson	Cash	Restricted	4(a)(2)
6/9/2021	New Issuance	5,000,000	Common A	\$0.0200	Yes	D&T Robinson	Cash	Restricted	4(a)(2)
6/10/2021	New Issuance	1,000,000	Common A	\$0.0200	Yes	G. Duvall	Cash	Restricted	4(a)(2)
6/11/2021	New Issuance	25,000	Common A	\$0.0200	Yes	T. Deaton	Cash	Restricted	4(a)(2)
6/11/2021	New Issuance	100,000	Common A	\$0.0200	Yes	C. Sparks	Cash	Restricted	4(a)(2)

6/14/2021	New Issuance	2,500,000	Common A	\$0.0200	Yes	S. Reshetnikov	Cash	Restricted	4(a)(2)
6/16/2021	New Issuance	150,000	Common A	\$0.0200	Yes	D&M Hinz JTWROS	Cash	Restricted	4(a)(2)
6/17/2021	New Issuance	500,000	Common A	\$0.0200	Yes	B. Carroll	Cash	Restricted	4(a)(2)
6/22/2021	New Issuance	10,000	Common A	\$0.0200	Yes	B. Robinson	Cash	Restricted	4(a)(2)
6/24/2021	New Issuance	500,000	Common A	\$0.0200	Yes	J. Roman	Cash	Restricted	4(a)(2)
6/28/2021	New Issuance	1,250,000	Common A	\$0.0001	Yes	B. Colson	Cash	Restricted	4(a)(2)
6/29/2021	New Issuance	500,000	Common A	\$0.0200	Yes	J. Cortes	Cash	Restricted	4(a)(2)
6/29/2021	New Issuance	1,250,000	Common A	\$0.0001	Yes	B. Schroeder	Cash	Restricted	4(a)(2)
6/30/2021	New Issuance	250,000	Common A	\$0.0001	Yes	G. Griffin	Cash	Restricted	4(a)(2)
6/30/2021	New Issuance	1,000,000	Common A	\$0.0001	Yes	G. Griffin	Cash	Restricted	4(a)(2)
7/2/2021	New Issuance	1,250,000	Common A	\$0.0200	Yes	T. Cleveland	Cash	Restricted	4(a)(2)
7/6/2021	New Issuance	1,175,000	Common A	\$0.0200	Yes	R. Guevara	Cash	Restricted	4(a)(2)
7/23/2021	New Issuance	200,000	Common A	\$0.0200	Yes	N. Flores	Cash	Restricted	4(a)(2)
7/23/2021	New Issuance	250,000	Common A	\$0.0200	Yes	I. Carvajal	Cash	Restricted	4(a)(2)
7/23/2021	New Issuance	250,000	Common A	\$0.0200	Yes	J. Hardwick	Cash	Restricted	4(a)(2)
7/23/2021	New Issuance	500,000	Common A	\$0.0200	Yes	S. Taiyab	Cash	Restricted	4(a)(2)
7/23/2021	New Issuance	1,250,000	Common A	\$0.0200	Yes	M. Curtis	Cash	Restricted	4(a)(2)
7/25/2021	New Issuance	15,000	Common A	\$0.0200	Yes	J. Carvajal	Cash	Restricted	4(a)(2)
7/26/2021	New Issuance	25,000	Common A	\$0.0200	Yes	D. Bray	Cash	Restricted	4(a)(2)
7/30/2021	New Issuance	352,000	Common A	\$0.0200	Yes	R. Guevara	Cash	Restricted	4(a)(2)
8/1/2021	New Issuance	250,000	Common A	\$0.0001	Yes	K. Stillwagon	Services	Restricted	4(a)(2)
8/1/2021	New Issuance	50,000	Common A	\$0.0200	Yes	K. Chapman	Cash	Restricted	4(a)(2)

8/4/2021	New Issuance	50,000	Common A	\$0.0200	Yes	O. Petznick	Cash	Restricted	4(a)(2)
8/11/2021	New Issuance	100,000	Common A	\$0.0200	Yes	C. Sparks	Cash	Restricted	4(a)(2)
8/12/2021	New Issuance	150,000	Common A	\$0.0200	Yes	J. Keen	Cash	Restricted	4(a)(2)
8/12/2021	New Issuance	200,000	Common A	\$0.0200	Yes	J. Bryant	Cash	Restricted	4(a)(2)
8/13/2021	New Issuance	150,000	Common A	\$0.0200	Yes	T. Titterington	Cash	Restricted	4(a)(2)
8/18/2021	New Issuance	150,000	Common A	\$0.0200	Yes	D&M Hinz JTWROS	Cash	Restricted	4(a)(2)
8/19/2021	New Issuance	500,000	Common A	\$0.0200	Yes	S. McBrayer	Cash	Restricted	4(a)(2)
8/20/2021	New Issuance	150,000	Common A	\$0.0200	Yes	C. Mayes	Cash	Restricted	4(a)(2)
8/26/2021	New Issuance	1,000,000	Common A	\$0.0200	Yes	R. Solc	Cash	Restricted	4(a)(2)
9/9/2021	New Issuance	200,000	Common A	\$0.0200	Yes	I. Carvajal	Cash	Restricted	4(a)(2)
9/9/2021	New Issuance	1,250,000	Common A	\$0.0200	Yes	J. Robinson	Cash	Restricted	4(a)(2)
9/10/2021	New Issuance	125,000	Common A	\$0.0200	Yes	J. Keen	Cash	Restricted	4(a)(2)
9/10/2021	New Issuance	500,000	Common A	\$0.0200	Yes	P. Henry	Cash	Restricted	4(a)(2)
9/15/2021	New Issuance	250,000	Common A	\$0.0200	Yes	J. Petznick	Cash	Restricted	4(a)(2)
9/15/2021	New Issuance	500,000	Common A	\$0.0200	Yes	J. Rahm	Cash	Restricted	4(a)(2)
9/15/2021	New Issuance	2,500,000	Common A	\$0.0200	Yes	*JOAB, LLC	Cash	Restricted	4(a)(2)
9/16/2021	New Issuance	500,000	Common A	\$0.0200	Yes	S. Reshetnikov	Cash	Restricted	4(a)(2)
9/17/2021	New Issuance	100,000	Common A	\$0.0200	Yes	B. Jalomo	Cash	Restricted	4(a)(2)
9/21/2021	New Issuance	500,000	Common A	\$0.0200	Yes	S. Taiyab	Cash	Restricted	4(a)(2)
9/22/2021	New Issuance	80,000	Common A	\$0.0200	Yes	J. Carvajal	Cash	Restricted	4(a)(2)
9/22/2021	New Issuance	95,000	Common A	\$0.0200	Yes	J. Carvajal	Cash	Restricted	4(a)(2)
9/22/2021	New Issuance	1,000,000	Common A	\$0.0200	Yes	P. Buljan	Cash	Restricted	4(a)(2)

9/25/2021	New Issuance	2,500,000	Common A	\$0.0200	Yes	R. Davidson	Cash	Restricted	4(a)(2)
9/28/2021	New Issuance	100,000	Common A	\$0.0200	Yes	D. Bray	Cash	Restricted	4(a)(2)
9/28/2021	New Issuance	500,000	Common A	\$0.0200	Yes	R. Guevara	Cash	Restricted	4(a)(2)
9/29/2021	New Issuance	250,000	Common A	\$0.0200	Yes	N. Flores	Cash	Restricted	4(a)(2)
9/30/2021	New Issuance	250,000	Common A	\$0.0200	Yes	J. Arceneaux	Cash	Restricted	4(a)(2)
10/1/2021	New Issuance	105,000	Common A	\$0.0200	Yes	D. Campbell	Cash	Restricted	4(a)(2)
10/1/2021	New Issuance	1,000,000	Common A	\$0.0001	Yes	K. Chapman	Services	Restricted	4(a)(2)
10/1/2021	New Issuance	1,000,000	Common A	\$0.0001	Yes	N. Flores	Services	Restricted	4(a)(2)
10/7/2021	New Issuance	100,000	Common A	\$0.0200	Yes	T. Cardinal	Cash	Restricted	4(a)(2)
10/7/2021	New Issuance	150,000	Common A	\$0.0200	Yes	J. Robinson	Cash	Restricted	4(a)(2)
10/13/2021	New Issuance	1,000,000	Common A	\$0.0200	Yes	C&D Reading JTWROS	Cash	Restricted	4(a)(2)
10/14/2021	New Issuance	40,000	Common A	\$0.0500	Yes	R. Renfro	Cash	Restricted	4(a)(2)
10/14/2021	New Issuance	200,000	Common A	\$0.0500	Yes	N. Renfro	Cash	Restricted	4(a)(2)
10/15/2021	New Issuance	500,000	Common A	\$0.1000	No	*Haney Energy LLC	Asset Purchase	Restricted	4(a)(2)
10/15/2021	New Issuance	100,000	Common A	\$0.0200	Yes	C. Sparks	Cash	Restricted	4(a)(2)
10/18/2021	New Issuance	100,000	Common A	\$0.0200	Yes	J. Bryant	Cash	Restricted	4(a)(2)
10/18/2021	New Issuance	500,000	Common A	\$0.0200	Yes	S. McBrayer	Cash	Restricted	4(a)(2)
10/19/2021	New Issuance	50,000	Common A	\$0.0200	Yes	D&K Godfrey JTWROS	Cash	Restricted	4(a)(2)
10/19/2021	New Issuance	50,000	Common A	\$0.0200	Yes	J. Harter	Cash	Restricted	4(a)(2)
10/19/2021	New Issuance	200,000	Common A	\$0.0500	Yes	J. Hofferth	Cash	Restricted	4(a)(2)
10/19/2021	New Issuance	200,000	Common A	\$0.0500	Yes	M. Sohlden	Cash	Restricted	4(a)(2)
10/21/2021	New Issuance	250,000	Common A	\$0.0200	Yes	C. Grasser	Cash	Restricted	4(a)(2)

10/22/2021	New Issuance	250,000	Common A	\$0.0200	Yes	E. Montiel	Cash	Restricted	4(a)(2)
10/25/2021	New Issuance	30,000	Common A	\$0.0500	Yes	B. Jalomo	Cash	Restricted	4(a)(2)
10/28/2021	New Issuance	50,000	Common A	\$0.0500	Yes	M. Martinez	Cash	Restricted	4(a)(2)
10/28/2021	New Issuance	250,000	Common A	\$0.0200	Yes	M. Luna	Cash	Restricted	4(a)(2)
10/28/2021	New Issuance	5,000,000	Common A	\$0.0500	Yes	*Jenkins Trust	Cash	Restricted	4(a)(2)
10/28/2021	New Issuance	5,000,000	Common A	\$0.0500	Yes	*Jenkins Trust	Cash	Restricted	4(a)(2)
10/29/2021	New Issuance	40,000	Common A	\$0.0500	Yes	L. Hoyt	Cash	Restricted	4(a)(2)
10/29/2021	New Issuance	60,000	Common A	\$0.0500	Yes	R. Trujillo	Cash	Restricted	4(a)(2)
10/29/2021	New Issuance	60,000	Common A	\$0.0500	Yes	R. Wright	Cash	Restricted	4(a)(2)
10/29/2021	New Issuance	80,000	Common A	\$0.0500	Yes	R. Smith Jr.	Cash	Restricted	4(a)(2)
10/29/2021	New Issuance	100,000	Common A	\$0.0500	Yes	E. Robson	Cash	Restricted	4(a)(2)
11/1/2021	New Issuance	40,000	Common A	\$0.0500	Yes	R. Caballero	Cash	Restricted	4(a)(2)
11/1/2021	New Issuance	125,000	Common A	\$0.0200	Yes	K. Savercool	Cash	Restricted	4(a)(2)
11/1/2021	New Issuance	1,600,000	Common A	\$0.0200	Yes	I. Carvajal	Cash	Restricted	4(a)(2)
11/1/2021	New Issuance	1,850,000	Common A	\$0.0200	Yes	R. Guevara	Cash	Restricted	4(a)(2)
11/1/2021	New Issuance	250,000	Common A	\$0.0001	Yes	K. Stillwagon	Services	Restricted	4(a)(2)
11/2/2021	New Issuance	80,000	Common A	\$0.0500	Yes	B. Moore	Cash	Restricted	4(a)(2)
11/2/2021	New Issuance	250,000	Common A	\$0.0200	Yes	G&C Cannon JTWROS	Cash	Restricted	4(a)(2)
11/3/2021	New Issuance	80,000	Common A	\$0.0500	Yes	R. Smith	Cash	Restricted	4(a)(2)
11/3/2021	New Issuance	300,000	Common A	\$0.0500	Yes	R. Orta	Cash	Restricted	4(a)(2)
11/4/2021	New Issuance	75,000	Common A	\$0.0200	Yes	A. Flores	Cash	Restricted	4(a)(2)
11/4/2021	New Issuance	500,000	Common A	\$0.0200	Yes	W. Rowbatham	Cash	Restricted	4(a)(2)

11/4/2021	New Issuance	1,000,000	Common A	\$0.0200	Yes	H&O Reading JTWROS	Cash	Restricted	4(a)(2)
11/5/2021	New Issuance	250,000	Common A	\$0.0200	Yes	S&D Atuaia JTWROS	Cash	Restricted	4(a)(2)
11/8/2021	New Issuance	300,000	Common A	\$0.0200	Yes	J&A Reading JTWROS	Cash	Restricted	4(a)(2)
11/10/2021	New Issuance	25,000	Common A	\$0.0200	Yes	P. Reading	Cash	Restricted	4(a)(2)
11/16/2021	New Issuance	500,000	Common A	\$0.0200	Yes	T. Bethel	Cash	Restricted	4(a)(2)
11/16/2021	New Issuance	600,000	Common A	\$0.0200	Yes	G&K Willard JTWROS	Cash	Restricted	4(a)(2)
11/17/2021	New Issuance	200,000	Common A	\$0.0200	Yes	J&A Reading JTWROS	Cash	Restricted	4(a)(2)
11/17/2021	New Issuance	2,500,000	Common A	\$0.0200	Yes	J. Hardwick	Cash	Restricted	4(a)(2)
11/19/2021	New Issuance	30,000	Common A	\$0.0500	Yes	B. Jalomo	Cash	Restricted	4(a)(2)
11/19/2021	New Issuance	440,000	Common A	\$0.0200	Yes	I. Carvajal	Cash	Restricted	4(a)(2)
11/23/2021	New Issuance	250,000	Common A	\$0.0500	Yes	B. Babcock	Cash	Restricted	4(a)(2)
11/23/2021	New Issuance	4,000,000	Common A	\$0.0200	Yes	D&T Robinson JTWROS	Cash	Restricted	4(a)(2)
1/12/2022	New Issuance	1,000,000	Common A	\$0.0200	Yes	M. Dickenson	Cash	Restricted	4(a)(2)
1/14/2022	New Issuance	570,245	Common A	\$0.0001	Yes	S. Sample	Conversion	Restricted	4(a)(2)
1/14/2022	New Issuance	545,453	Common A	\$0.0001	Yes	E. Sample	Conversion	Restricted	4(a)(2)
1/14/2022	New Issuance	123,967	Common A	\$0.0001	Yes	S. Spivey	Conversion	Restricted	4(a)(2)
1/1/2022	New Issuance	40,000	Common A	\$0.0500	Yes	L. Hoyt	Cash	Restricted	4(a)(2)
1/1/2022	New Issuance	125,000	Common A	\$0.0001	Yes	C. Grace	Services	Restricted	4(a)(2)
2/1/2022	New Issuance	1,000,000	Common A	\$0.0001	Yes	K. Chapman	Services	Restricted	4(a)(2)
2/1/2022	New Issuance	1,000,000	Common A	\$0.0001	Yes	N. Flores	Services	Restricted	4(a)(2)
2/4/2022	New Issuance	1,250,000	Common A	\$0.0200	Yes	G. Dose	Cash	Restricted	4(a)(2)
2/22/2022	New Issuance	150,000	Common A	\$0.0200	Yes	J. Keen	Cash	Restricted	4(a)(2)

3/3/2022	New Issuance	2,500,000	Common A	\$0.0200	Yes	R. Solc	Cash	Restricted	4(a)(2)
3/4/2022	New Issuance	1,000,000	Common A	\$0.0200	Yes	M. Dickenson	Cash	Restricted	4(a)(2)
3/18/2022	New Issuance	666,667	Common A	\$0.0450	Yes	K. Bleazard	Cash	Restricted	4(a)(2)
3/28/2022	New Issuance	5,000,000	Common A	\$0.0200	Yes	*Jenkins Trust	Cash	Restricted	4(a)(2)
3/31/2022	New Issuance	125,000	Common A	\$0.0001	Yes	C. Grace	Services	Restricted	4(a)(2)
3/31/2022	New Issuance	250,000	Common A	\$0.0001	Yes	K. Stillwagon	Services	Restricted	4(a)(2)
3/31/2022	New Issuance	625,000	Common A	\$0.0200	Yes	B. Babcock	Cash	Restricted	4(a)(2)
4/1/2022	New Issuance	1,725,000	Common A	\$0.0500	Yes	B. Warren	Asset Purchase	Restricted	4(a)(2)
4/1/2022	New Issuance	575,000	Common A	\$0.0500	Yes	C. Nash	Asset Purchase	Restricted	4(a)(2)
4/1/2022	New Issuance	200,000	Common A	\$0.0500	Yes	C. York	Asset Purchase	Restricted	4(a)(2)
5/12/2022	New Issuance	500,000	Common A	\$0.0200	Yes	R. Guevara	Cash	Restricted	4(a)(2)
5/18/2022	New Issuance	500,000	Common A	\$0.0200	Yes	S. Brooks	Cash	Restricted	4(a)(2)
6/1/2022	New Issuance	1,000,000	Common A	\$0.0001	Yes	N. Flores	Services	Restricted	4(a)(2)
6/1/2022	New Issuance	1,000,000	Common A	\$0.0001	Yes	K. Chapman	Services	Restricted	4(a)(2)
6/2/2022	New Issuance	5,000,000	Common A	\$0.0001	Yes	J. Cohen	Services	Restricted	4(a)(2)
6/10/2022	New Issuance	200,000	Common A	\$0.0200	Yes	G. Morgan	Cash	Restricted	4(a)(2)
6/15/2022	New Issuance	750,000	Common A	\$0.0200	Yes	C. Wilson	Cash	Restricted	4(a)(2)
6/28/2022	New Issuance	500,000	Common A	\$0.0200	Yes	J. Rahm	Cash	Restricted	4(a)(2)
6/29/2022	New Issuance	125,000	Common A	\$0.0001	Yes	C. Grace	Services	Restricted	4(a)(2)
6/29/2022	New Issuance	2,500,000	Common A	\$0.0200	Yes	D&T Robinson JTWROS	Cash	Restricted	4(a)(2)
6/30/2022	New Issuance	250,000	Common A	\$0.0001	Yes	K. Stillwagon	Services	Restricted	4(a)(2)
6/30/2022	New Issuance	5,000,000	Common A	\$0.0200	Yes	N. Panayotou	Cash	Restricted	4(a)(2)

6/30/2022	New Issuance	5,000,000	Common A	\$0.0200	Yes	N. Bechwati	Cash	Restricted	4(a)(2)
6/30/2022	New Issuance	250,000	Common A	\$0.0200	Yes	J. Hofferth	Cash	Restricted	4(a)(2)
6/30/2022	New Issuance	50,000	Common A	\$0.0200	Yes	R. Smith	Cash	Restricted	4(a)(2)
7/1/2022	New Issuance	1,250,000	Common A	\$0.0200	Yes	N. Hanna	Cash	Restricted	4(a)(2)
7/1/2022	New Issuance	350,000	Common A	\$0.0200	Yes	F. Brown	Cash	Restricted	4(a)(2)
7/1/2022	New Issuance	1,000,000	Common A	\$0.0001	Yes	N. Flores	Services	Restricted	4(a)(2)
7/1/2022	New Issuance	1,000,000	Common A	\$0.0001	Yes	K. Chapman	Services	Restricted	4(a)(2)
7/1/2022	New Issuance	125,000	Common A	\$0.0001	Yes	C. Grace	Services	Restricted	4(a)(2)
7/6/2022	New Issuance	1,000,000	Common A	\$0.0200	Yes	C&D Reading JTWROS	Cash	Restricted	4(a)(2)
7/7/2022	New Issuance	250,000	Common A	\$0.0200	Yes	C. Weddle	Cash	Restricted	4(a)(2)
7/13/2022	New Issuance	125,000	Common A	\$0.0200	Yes	M. Martinez	Cash	Restricted	4(a)(2)
7/11/2022	New Issuance	500,000	Common A	\$0.0200	Yes	R. Orta	Cash	Restricted	4(a)(2)
7/11/2022	New Issuance	100,000	Common A	\$0.0200	Yes	T. Scott	Cash	Restricted	4(a)(2)
7/12/2022	New Issuance	2,500,000	Common A	\$0.0200	Yes	H. Bethel	Cash	Restricted	4(a)(2)
7/15/2022	New Issuance	1,250,000	Common A	\$0.0200	Yes	J. Walls Jr.	Cash	Restricted	4(a)(2)
7/15/2022	New Issuance	250,000	Common A	\$0.0200	Yes	T. Bethel	Cash	Restricted	4(a)(2)
7/15/2022	New Issuance	100,000	Common A	\$0.0200	Yes	J. Bethel	Cash	Restricted	4(a)(2)
7/18/2022	New Issuance	500,000	Common A	\$0.0200	Yes	J. Roman	Cash	Restricted	4(a)(2)
7/18/2022	New Issuance	250,000	Common A	\$0.0200	Yes	G&C Cannon JTWROS	Cash	Restricted	4(a)(2)
7/18/2022	New Issuance	200,000	Common A	\$0.0200	Yes	R. Trujillo Sr.	Cash	Restricted	4(a)(2)
7/20/2022	New Issuance	500,000	Common A	\$0.0200	Yes	J. Rahm	Cash	Restricted	4(a)(2)
7/20/2022	New Issuance	500,000	Common A	\$0.0200	Yes	S. Moncivalles	Cash	Restricted	4(a)(2)
7/20/2022	New Issuance	100,000	Common A	\$0.0200	Yes	R. Trujillo Jr.	Cash	Restricted	4(a)(2)

7/28/2022	New Issuance	200,000	Common A	\$0.0200	Yes	A. Cortez	Cash	Restricted	4(a)(2)
7/21/2022	New Issuance	5,000,000	Common A	\$0.0200	Yes	C. Henderson	Cash	Restricted	4(a)(2)
7/21/2022	New Issuance	100,000	Common A	\$0.0200	Yes	N. Renfro	Cash	Restricted	4(a)(2)
7/21/2022	New Issuance	40,000	Common A	\$0.0200	Yes	R. Renfro	Cash	Restricted	4(a)(2)
7/21/2022	New Issuance	625,000	Common A	\$0.0200	Yes	B. Babcock	Cash	Restricted	4(a)(2)
7/26/2022	New Issuance	8,600,000	Common A	\$0.1000	Yes	A. Hanks	Asset Purchase	Restricted	4(a)(2)
7/27/2022	New Issuance	1,500,000	Common A	\$0.0200	Yes	H&O Reading JTWROS	Cash	Restricted	4(a)(2)
7/25/2022	New Issuance	2,500,000	Common A	\$0.0200	Yes	H. Bethel	Cash	Restricted	4(a)(2)
7/27/2022	New Issuance	125,000	Common A	\$0.0020	Yes	K. Savercool	Cash	Restricted	4(a)(2)
7/27/2022	New Issuance	2,000,000	Common A	\$0.0200	Yes	R. Turner	Cash	Restricted	4(a)(2)
7/26/2022	New Issuance	250,000	Common A	\$0.0200	Yes	A. Cannon	Cash	Restricted	4(a)(2)
7/26/2022	New Issuance	500,000	Common A	\$0.0200	Yes	J&A Reading JTWROS	Cash	Restricted	4(a)(2)
8/8/2022	New Issuance	1,000,000	Common A	\$0.0200	Yes	R. Guevara	Cash	Restricted	4(a)(2)
9/12/2022	New Issuance	2,500,000	Common A	\$0.0200	Yes	S. Gilcrease	Cash	Restricted	4(a)(2)
9/12/2022	New Issuance	250,000	Common A	\$0.0200	Yes	P. Gilcrease	Cash	Restricted	4(a)(2)
9/12/2022	New Issuance	250,000	Common A	\$0.0200	Yes	G. Gilcrease	Cash	Restricted	4(a)(2)
9/12/2022	New Issuance	250,000	Common A	\$0.0200	Yes	J. Gilcrease	Cash	Restricted	4(a)(2)
9/12/2022	New Issuance	250,000	Common A	\$0.0200	Yes	R. Gilcrease	Cash	Restricted	4(a)(2)
9/12/2022	New Issuance	250,000	Common A	\$0.0200	Yes	A. Gilcrease	Cash	Restricted	4(a)(2)
9/12/2022	New Issuance	250,000	Common A	\$0.0200	Yes	L. Nolan	Cash	Restricted	4(a)(2)
10/24/2022	New Issuance	250,000	Common A	\$0.1000	Yes	Leonite Fund I, L.P.	Transaction	Restricted	4(a)(2)
11/9/2022	New Issuance	1,000,000	Common A	\$0.0200	Yes	N. Flores	Services	Restricted	4(a)(2)
11/9/2022	New Issuance	1,000,000	Common A	\$0.0200	Yes	K. Chapman	Services	Restricted	4(a)(2)

11/9/2022	New Issuance	125,000	Common A	\$0.0200	Yes	C. Grace	Services	Restricted	4(a)(2)
11/9/2022	New Issuance	250,000	Common A	\$0.0200	Yes	K. Stillwagon	Services	Restricted	4(a)(2)
11/10/2022	New Issuance	2,500,000	Common A	\$0.0200	Yes	S. Martin IRA	Cash	Restricted	4(a)(2)
11/29/2022	New Issuance	250,000	Common A	\$0.1000	Yes	Leonite Fund I, L.P.	Transaction	Restricted	4(a)(2)
12/13/2022	New Issuance	111,600	Common A	\$0.0200	Yes	J. McAuliffe	Services	Restricted	4(a)(2)
12/13/2022	New Issuance	111,600	Common A	\$0.0200	Yes	M. Graichen	Services	Restricted	4(a)(2)
12/13/2022	New Issuance	19,840	Common A	\$0.0200	Yes	C. Clark	Services	Restricted	4(a)(2)
12/13/2022	New Issuance	19,840	Common A	\$0.0200	Yes	T. Parigian	Services	Restricted	4(a)(2)
12/13/2022	New Issuance	19,840	Common A	\$0.0200	Yes	R. Setteducati	Services	Restricted	4(a)(2)
12/13/2022	New Issuance	7,440	Common A	\$0.0200	Yes	T. Davis	Services	Restricted	4(a)(2)
12/13/2022	New Issuance	7,440	Common A	\$0.0200	Yes	M. Winks	Services	Restricted	4(a)(2)
12/13/2022	New Issuance	7,440	Common A	\$0.0200	Yes	M. Wypych	Services	Restricted	4(a)(2)
12/13/2022	New Issuance	2,232	Common A	\$0.0200	Yes	H. Striplin	Services	Restricted	4(a)(2)
12/13/2022	New Issuance	64,728	Common A	\$0.0200	Yes	Paulson Investment Company, LLC	Services	Restricted	4(a)(2)
12/13/2022	New Issuance	125,000	Common A	\$0.1000	Yes	A. Cordia	Services	Restricted	4(a)(2)
12/21/2022	New Issuance	1,000,000	Common A	\$0.0200	Yes	D. Crenshaw	Cash	Restricted	4(a)(2)
12/21/2022	New Issuance	779,411	Common A	\$0.0200	Yes	S. Sample	Conversion	Restricted	4(a)(2)
12/21/2022	New Issuance	745,524	Common A	\$0.0200	Yes	E. Sample	Conversion	Restricted	4(a)(2)
12/21/2022	New Issuance	169,437	Common A	\$0.0200	Yes	S. Spivey	Conversion	Restricted	4(a)(2)
12/21/2022	New Issuance	250,000	Common A	\$0.0400	Yes	K. Stillwagon	Services	Restricted	4(a)(2)
12/21/2022	New Issuance	125,000	Common A	\$0.1000	Yes	A. Cordia	Services	Restricted	4(a)(2)
2/6/2023	New Issuance	2,000,000	Common A	\$0.0250	Yes	G. Grafer	Cash	Restricted	4(a)(2)
3/9/2023	New Issuance	2,666,666	Common A	\$0.1000	Yes	S. Gilcrease	Interest	Restricted	4(a)(2)

3/9/2023	New Issuance	4,000,000	Common A	\$0.0200	Yes	S. Gilcrease	Cash	Restricted	4(a)(2)
4/3/2023	New Issuance	2,500,000	Common A	\$0.0200	Yes	Jfeguson RD, LLC	Cash	Restricted	4(a)(2)
5/1/2023	New Issuance	250,000	Common A	\$0.0400	Yes	K. Stillwagon	Services	Restricted	4(a)(2)
5/11/2023	New Issuance	125,000	Common A	\$0.1000	Yes	A. Cordia	Services	Restricted	4(a)(2)
6/1/2023	New Issuance	5,000,000	Common A	\$0.0200	Yes	H. Bethel	Cash	Restricted	4(a)(2)
8/1/2023	New Issuance	250,000	Common A	\$0.0400	Yes	K. Stillwagon	Services	Restricted	4(a)(2)
8/11/2023	New Issuance	125,000	Common A	\$0.1000	Yes	A. Cordia	Services	Restricted	4(a)(2)
8/21/2023	New Issuance	6,000,000	Common A	\$0.0200	Yes	Jenkins Trust	Cash	Restricted	4(a)(2)
9/28/2023	New Issuance	1,250,000	Common A	\$0.0200	Yes	N. Panayotou	Cash	Restricted	4(a)(2)
9/29/2023	New Issuance	1,250,000	Common A	\$0.0200	Yes	W&T Robinson JTWROS	Cash	Restricted	4(a)(2)
9/26/2023	Retired	-250,000	Common A	NA	NA	NA	NA	NA	NA
10/13/2023	New Issuance	5,000,000	Common A	\$0.0200	Yes	A. Doty Trust	Cash	Restricted	4(a)(2)
11/1/2023	New Issuance	250,000	Common A	\$0.0200	Yes	K. Stillwagon	Services	Restricted	4(a)(2)
11/11/2023	New Issuance	125,000	Common A	\$0.0200	Yes	A. Cordia	Services	Restricted	4(a)(2)
12/1/2023	New Issuance	2,500,000	Common A	\$0.0200	Yes	A. Doty Trust	Services	Restricted	4(a)(2)
12/4/2023	New Issuance	5,000,000	Common A	\$0.0200	Yes	Jenkins Trust	Cash	Restricted	4(a)(2)
12/28/2023	New Issuance	177,142	Common A	\$0.0200	Yes	Jenkins Trust	Contract	Restricted	4(a)(2)
Shares Outstanding on Date of This Report:									
<u>Ending Balance</u>									
Date <u>12/31/2023</u> Common: <u>373,014,146</u>									
Preferred A: <u>5,000,000</u> Preferred B: 0									

- *1. JOAB, LLC control person is Olen Petznick
2. Jenkins Trust control person is James Jenkins
2. Haney Energy, LLC control person is Sharon Kitchel
3. Paulson Investment Company, LLC control person is Alex Winks
4. Leonite Fund I, L.P. control person is Avi Geller
5. JFerguson RD, LLC control person is John Ferguson

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. *You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
<u>2/1/2021</u>	<u>\$1,203,047</u>	<u>\$2,000,000</u>	<u>\$0</u>	<u>12/31/2030</u>	<u>NA</u>	<u>Micronizing Technologies, LLC</u>	<u>License Acquisition</u>
<u>10/24/2022</u>	<u>\$555,556</u>	<u>\$555,556</u>	<u>\$0</u>	<u>10/24/2023</u>	<u>Convertible at \$0.10/share</u>	<u>Leonite Fund I, LP</u>	<u>Loan</u>

Use the space below to provide any additional details, including footnotes to the table above:

*Micronizing Technologies LLC control person is Steve Sample

*Leonite Fund I, LP control person is Avi Geller

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.
(Please ensure that these descriptions are updated on the Company's Profile on www.otcm Markets.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

United Energy Corporation is a diversified oil and gas producer based in Plano, TX with a 50-year history in the energy, manufacturing, and mining industries. The Company's corporate directive includes exploration, development, production, technology, and storage. Our premier holdings include assets and operations in Oklahoma, Kansas, and Louisiana. United Energy owns or has operations in over 200,000+ acres of leasehold, 2,000+ wells, and 1,100 miles of natural gas pipelines. Our objective is to maximize our resources for the highest possible gain to our shareholders and company while building a solid foundation of profitable, sustainable assets.

B. List any subsidiaries, parent company, or affiliated companies.

Attis Oil & Gas, LLC, A Texas Limited Liability Company
Entranco Energy, LLC, A Nevada Limited Liability Company
Cotton Valley Oil & Gas, LLC, A Nevada Limited Liability Company
Integrity Terminals, LLC, A Louisiana Limited Liability Company

C. Describe the issuers' principal products or services.

United Energy Corporation is focused on the development of natural gas and oil reservoirs in the Cherokee Basin located in Northeastern Oklahoma and Southeastern Kansas. The basin is prolific and has been producing oil and gas since 1873. The oil and gas properties United Energy owns or has under contract contain potentially 165.587 BCF of undiscovered natural gas reserves per the USGS (www.usgs.gov).

5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

United Energy Corporation currently operates at 101 E Park Blvd, Suite 600, Plano, Texas 75074

Enttransco Energy, LLC and Cotton Valley Oil & Gas, LLC currently operate at 112 N. Delaware St. Dewey, OK 74029

6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuers securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Names of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
Brian Guinn	Chairman & CEO	Allen, Texas	5,000,000	Preferred A	100%	<u>NA</u>
Brian Guinn	Chairman & CEO	Allen, Texas	9,150,000	Common	2.70%	<u>NA</u>
Rick Coody	Chief Operating Officer	Skiatook, OK	0	0	0%	<u>NA</u>
Jenkins Trust	Shareholder	Germantown, TN	21,177,142	Common	5.68%	<u>James Jenkins</u>

7) Legal/Disciplinary History

A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

In 2020, Rigworx, Inc., now known as United Energy Corporation, was named as a 3rd party defendant in litigation between a prior operator and a landowner on an oil and gas lease located in Sparks, Oklahoma. The litigation predated the purchase of the property. The nature of the suit is based on the use of oil and gas production equipment, roads and right-of-ways. United Energy Corporation no longer has an interest in the leases and wells located in Sparks, Oklahoma but it continues to be a 3rd party defendant in the litigation.

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Eric Newlan
Firm: Newlan Law Firm, PLLC
Address 1: 2201 Long Prairie Rd. Suite 107-762
Address 2: Flower Mound, Texas 75022
Phone: +1-940-367-6154
Email: eric@newlanpllc.com

Auditors

Name: Jay Robbins
Firm: M&K CPAs, PLLC
Address 1: 363 N. Sam Houston Pkwy E., Suite 650
Address 2: Houston, Texas 77060
Phone: 832-242-9950
Email: jrobbins@mkacpas.com

Accountant

Name: Todd Peterson
Firm: KSNE2 Enterprises
Address 1: 3608 Mallardwood Drive
Address 2: Las Vegas, NV 89129
Phone:
Email: todd@ksne2enterprises.com

All other means of Investor Communication:

Twitter: @UNRGCorp
Discord: N/A
LinkedIn: United Energy Corporation
Facebook: United Energy Corporation

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

None

9) Financial Statements

A. The following financial statements were prepared in accordance with:

U.S. GAPP ☒
IFRS ☐

B. The following financial statements were prepared by (name of individual)²:

Name: Todd Peterson
Title: CPA
Relationship to Issuer: Accountant

Describe the qualifications of the person or persons who prepared the financial statements: CPA

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited;
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)

² The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

f. Financial Notes

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Mr. Brian Guinn, certify that:

1. I have reviewed this Annual Disclosure Statement for **United Energy Corporation**.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: April 15, 2024
Signature: /s/ Brian Guinn
Name: Brian Guinn
Title: Chairman and CEO

Principal Financial Officer:

I, Mr. Brian Guinn, certify that:

1. I have reviewed this Annual Disclosure Statement for **United Energy Corporation**.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: April 15, 2024
Signature: /s/ Brian Guinn
Name: Brian Guinn
Title: Chairman and CEO